



# OFF-SEAS

SPORTS & PHYSICAL THERAPY

*Confidential Patient Information*

DPT Notes:

Diagnostic Code # \_\_\_\_\_

## Worker's Compensation / Patient Intake Form

**\*\* Please complete all of the below \*\***

Date: \_\_\_\_\_

Patients Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

What do you prefer to be called: \_\_\_\_\_ Pronouns: \_\_\_\_\_

Male / Female Gender Identity: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone #: \_\_\_\_\_

Cell Phone #: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

### Workman's Compensation Insurance Information

Name of Insurance Company: \_\_\_\_\_

Insurance Company Billing Address: \_\_\_\_\_

Utilization Review (UR) Nurse: \_\_\_\_\_

UR Phone #: \_\_\_\_\_

UR Fax #: \_\_\_\_\_

Claim #: \_\_\_\_\_

Claims Adjuster: \_\_\_\_\_

Claims Adjuster phone #: \_\_\_\_\_

Claims Adjuster fax #: \_\_\_\_\_

Employer's Name: \_\_\_\_\_

Date of Injury: \_\_\_\_\_

Claim #: \_\_\_\_\_

Has the employer been notified? YES or NO

### Health Insurance; Primary

Name of primary insurance company: \_\_\_\_\_

Policy / ID Subscriber #: \_\_\_\_\_ Circle One: SELF / SPOUSE / CHILD

Insurance Company Billing Address: \_\_\_\_\_

Insurance Company Provider Phone #: \_\_\_\_\_

Name of Subscriber / Policy Holder: \_\_\_\_\_ DOB: \_\_\_\_\_

Subscriber / Policy Holder's Employer: \_\_\_\_\_

**Work Status**

Are you currently able to work at your normal job?: YES or NO

Is there alternative work available for you (ie: light duty)? YES or NO

Employer's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Employer's Full Address: \_\_\_\_\_

What do you do for work: \_\_\_\_\_

What does your job entail/require functionally? : \_\_\_\_\_

**Emergency Contact Information**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

**Referring Physician**

Referring Physician Name: \_\_\_\_\_

Referring Physician Address: \_\_\_\_\_

Referring Physicians Phone #: \_\_\_\_\_ Referring Physicians Fax #: \_\_\_\_\_

**Primary Care**

Name of Primary Care Physician (PCP): \_\_\_\_\_

PCP Address: \_\_\_\_\_

PCP Phone #: \_\_\_\_\_ PCP Fax #: \_\_\_\_\_

**Medical History**

Please list any surgeries you have had. If none please indicate N/A:

Surgical procedure: _____	Date/Year: _____
Surgical procedure: _____	Date/Year: _____
Surgical procedure: _____	Date/Year: _____
Surgical procedure: _____	Date/Year: _____

Any complications due to your past surgeries? If none please indicate N/A:

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Please list any medications you currently take:

Medication	Dose	Duration	Adverse side effects
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Please list any allergies that you may have:

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Do you have, or have you ever had, any of the following diseases or conditions? **(Circle at least one)**

<b>No past medical history</b>	Emphysema/Glaucoma	Multiple Sclerosis
Fainting/Seizures	Muscular Dystrophy	Anemia
Osteoporosis	Arthritis	Heart Surgery/Pacemaker
Blood Disorder	Hepatitis	Shingles
High/Low Blood pressure	Sinus Problems	Chemotherapy
Tuberculosis	Circulation Problems	Kidney Problems
Currently Pregnant	Liver Disease	Diabetes
Difficulty Breathing	Mitral Valve Prolapse	Alcohol/Drug Abuse
Frequent Neck Pain	Frequent Headaches	Cancer
HIV and /or AIDS	Ulcers/Colitis	Lower Back Pain
Other: _____		

**Injury Information**

The reason for this visit is a result of: Sport / Chronic / Trauma / Other

Please explain what happened:

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When did you first notice this condition?: \_\_\_\_\_

What is the **exact** location of your symptoms?: \_\_\_\_\_

Do your symptoms spread? Yes / No Where?: \_\_\_\_\_

Is your condition progressively: Worsening Improving Unchanged

What makes your condition worse?: \_\_\_\_\_

What makes your condition better?: \_\_\_\_\_

Hand dominance: Right or Left Leg dominance: Right or Left

Have you ever had this condition in the past? Yes / No

Were you treated for this condition? Yes / No

If so was the treatment helpful? Yes / No

Where were you treated for this condition?: \_\_\_\_\_

Have you ever had physical therapy before? Yes / No

### **Athlete Section**

Exercise Level (circle one): Daily Weekly Monthly Comp. Athlete

Primary Sport: \_\_\_\_\_ Secondary Sport: \_\_\_\_\_

Coach's Name: \_\_\_\_\_ Coach's Name: \_\_\_\_\_

Phone #: \_\_\_\_\_ Phone #: \_\_\_\_\_

Primary Position: \_\_\_\_\_ Primary Position: \_\_\_\_\_

Years Played: \_\_\_\_\_ Years Played: \_\_\_\_\_

# of different sports played throughout the year: \_\_\_\_\_

School / Program / Team: \_\_\_\_\_

Athletic Trainer: Yes / No

Name: \_\_\_\_\_ Phone # \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Any other coaches or player personnel you work with (ex: strength coach, performance coach)?  
\_\_\_\_\_

**Your Signature**

I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform the office of any changes to the information I have provided. If you are unable to keep your scheduled appointment, please contact us with 24 hour notice. If you are more than 15 minutes late you may be asked to reschedule. There is a \$65 fee for no-show or cancelation with less than 24 hour notice. You will be asked to keep a credit card on file that will be automatically charged if there is a no-show or cancellation less than 24 hours before your scheduled appointment.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Consent of Treatment of a Minor**

I hereby authorize the staff of OFF-SEASON Sports & Physical Therapy to administer physical therapy as deemed necessary to my son/daughter; their full name: \_\_\_\_\_

Please print your name: \_\_\_\_\_ Your Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Witnessed By: \_\_\_\_\_



**Consent of Treatment**

I, \_\_\_\_\_, hereby understand the terms and conditions of this document. **(Please print your / patients name)** I am authorizing all certified/insured staff of OFF-SEASON Sports and Physical Therapy to administer necessary treatment protocol(s). I understand that health and/or accident insurance policies are an arrangement between the insurance carrier(s) and myself. I also am aware that there is no guarantee to the results that may be obtained.

\_\_\_\_\_  
**Signature: Patient or Legal Guardian**

\_\_\_\_\_  
**Date**



## Receipt of Privacy Practices (HIPAA)

I acknowledge that I received a copy of The Offseason Sports and Physical Therapy document of privacy practices (HIPAA).

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Patient Name (Print)

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Signature: Patient or Legal Guardian

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Date



## **Financial Agreement**

### **Attendance:**

- **Offseason Sports and Physical Therapy reserves the right to charge a sum of \$65 in result of a “no show” or a “cancelation without notice”: within 24 hours.** Charges will be forwarded to client or guardian in charge of client. Insurance companies are not responsible to cover such fees.
- Offseason Sports and Physical Therapy also reserves the right to refuse treatment to any client for persistent lack of punctuality “tardiness” or consistent failure to attend allotted appointment time slot.

### **Lien on Settlement:**

- We require a lien on settlements, which is a promise of payment that is the patient’s responsibility to obtain from his/her attorney and to be returned within one week from start date of therapy. Client(s) may also sign consent for Offseason Sports and Physical Therapy to contact his/her attorney in order to obtain proper documents. Failure to comply with proper procedures may result in termination of treatment.
- For client charts in litigation, we will bill auto/WC/health insurance directly. Please be aware that you are responsible for the balance, not the individual(s) being sued. Liability action against someone else, does not clear you for refusal of payment to us.

### **Insurance Responsibility and Co-payment:**

- Patients with a co-pay are required to make payment(s) at time of treatment, unless other arrangements have been made beforehand. Deductible/Percentage payments will be billed once difference is collected from the client’s insurance company. Payment will be due within 30 days of invoice date.
- In case of insurance change during timeline of therapy, client must notify Offseason Sports and Physical Therapy so proper billing adjustments can be made.
- Payments for therapy services must be paid in a timely fashion. If we have not received payment from your insurance company within contracted timeline, we have the right to defer reimbursement to the client. Your insurance contract is between you and your insurance carrier. If the client is unsure of treatments or procedures covered, it is the client’s responsibility to perform their due diligence. The client is ultimately responsible for payment of therapy services. Off-Season Sports and Physical Therapy submits claims as a courtesy to our clients.

I \_\_\_\_\_, hereby agree to the terms and conditions above.

(Please print your / patients name)

\_\_\_\_\_  
Signature: Patient or Legal Guardian

\_\_\_\_\_  
Date





This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Examples of how we (Doctor and staff) might have to use or disclose your health care information.

- To another healthcare provider if it is necessary to refer you to them.
- Examination, treatment, and billing records to another party, such as an insurance carrier, or your employer if they are potentially responsible for payment of your services.
- For other administrative purposes, or to contact you to provide appointment reminders, information about treatment alternatives, or other health related information via your answering machine/service/voice mail, wireless phone, or e-mail. You have the right to refuse to give us authorization to contact you.

We will not sell or provide any of your health information to any outside marketing organization. Under federal law, we are also permitted or required to use or disclose your health information without your consent or authorization in circumstances such as providing health care services to you in an emergency. You may revoke your authorization to us at any time, in writing. We will not be able to honor your revocation request: 1.) If we have already released your health information before we received your request to revoke your authorization, or 2.) if you were required to give your authorization as a condition of obtaining insurance and the insurance company must contest any of your claims.

If there are health care providers, employers, insurers, or other individuals or organizations to whom you do not want us to disclose your health information, please let us know, in writing, what individuals or organizations to whom you do not want us to disclose your healthcare information. You have the right to receive confidential communication regarding your health information and to inspect and copy your health information for (7) years from the date that the record was created or as long as the information remains in our files.

You have the right to request that we amend your health information for seven years from the date that the record was created or as long as the information remains in our files. You have the right to request an accounting of the disclosures we have made of your health information for the last six years before the date of your request, except in certain circumstances. We are required by law to maintain the privacy of your health information. We are also required to provide you with this notice of our legal duties and our privacy practices with respect to your health information.



We must abide by the terms of this notice while it is in effect. However, we reserve the right to change the terms of our privacy notices. If we make a change to the terms of our privacy agreement we will notify you in writing when you come in for treatment or by mail, and changes will apply for all of your health information in our files.

Information we use or disclose may be subject to re-disclosure by the person to whom we provide the information and may no longer be protected by the federal privacy rules (ex: other who see your mail or hear your phone messages).

You may complain to us (receptionist) or the Secretary for health and human services if you feel that we have violated your privacy rights. We respect your right to file a complaint and will not take any action against you if you file a complaint.

**Additional Information:**

HIPAA is the Health Insurance Portability and Accountability Act of 1996. The revised and updated privacy rule portion of HIPAA went into effect in Sept. 15, 2003. You may further research the polices and guidelines of HIPAA via the internet.

**Contact:**

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